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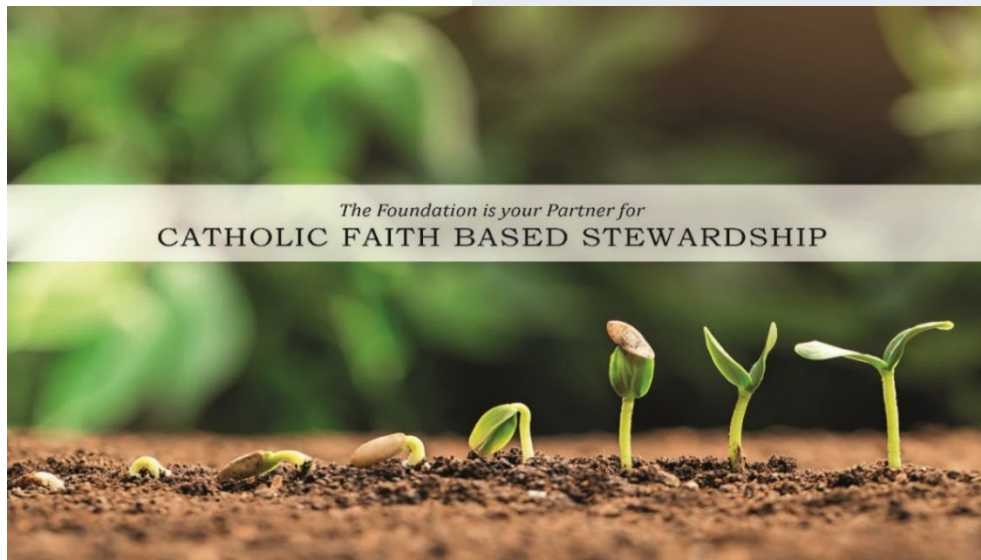
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STEWARDSHIP YOUR LEGACY

Sharing & Growing Your Gifts



NAVIGATING THE FUTURE THROUGH ESTATE PLANNING

Estate planning is a crucial aspect of financial well-being that ensures your assets are distributed according to your wishes after you're gone. It involves making arrangements for your assets, properties, and belongings, to be distributed to your beneficiaries in the most efficient and organized manner possible. It's an essential process for everyone, regardless of the size of their estate.

Charitable giving has long been a way for individuals to support causes close to their hearts while leaving a lasting impact after their death. However, there are ways to ensure a benefit both while you are alive and upon your passing.

Among the array of giving options available, charitable gift annuities (CGAs) have gained popularity for their unique benefits. In our [current blog](#) series, we cover this planned giving option, understand how it works, and uncover the advantages that CGAs bring to both donors and the various ministries within the Diocese of Raleigh.

Thank you for your support!

The digital newsletter produced by *The Foundation* is celebrating its first year in circulation and we would like to thank you for your support!

12 months ago, we launched it to an audience of 963 email addresses. That number reached approximately 10,000 by the end of 2022 and now the most recent issue will land in approximately 19,500 inboxes!

Should you wish to review any of our previous issues, please visit our website and click on the Newsletter tab, or simply [click here](#) to be taken straight to the page.

Thanks again & please be sure to recommend us to your friends & family!

Exploring Charitable Gift Annuities

A Charitable Gift Annuity (CGA) is simply a promise by The Foundation to pay a certain amount of money to a donor each year for life. The Foundation makes this promise, in the form of a legal contract, in exchange for a charitable contribution now.

The way it works is simple: a donor contributes an amount to The Foundation, and in return, they receive quarterly annuity payments for the rest of their life. The rate of return is determined by factors like the donor's age and current interest rates.

The terms for an Annuity can be both one-life and two-life annuities. The payout rates for a "Single Life Annuity" or "Two Lives Annuity" agreement do not exceed those suggested by the American Council on Gift Annuities as updated on their website, <https://www.acga-web.org/current-gift-annuity-rates>.

As an example of how your intentions can be directed, we currently have donors that receive their quarterly annuity payments and generously forward these directly to the Seminarian Partnership Program. In the past they have also supported their Parish and other areas of need within the Diocese.



Thinking of including a school in your Estate Plans?



Visit Foundationdor.org
or call 919-568-1065

Planning for the Future?

Let Us Help You Make a Lasting Impact!

Are you passionate about supporting education? The Foundation of the Diocese of Raleigh is here to help make that a reality through thoughtful estate planning.

Imagine leaving a legacy that empowers generations to come. By partnering with us, you can ensure quality education continues to thrive in our Diocese.

How We Can Help:

- Expert Guidance: Our team specializes in estate planning for charitable giving, ensuring your wishes are honored.
- Tailored Solutions: We'll work closely with you to design a plan that aligns with your values and goals.
- Impactful Legacy: Your generosity will leave a lasting impact, fostering growth and positive change.

Your legacy matters. Let's collaborate to create a meaningful estate plan that reflects your heart's desires.

Contact us today to start your journey toward making a difference that lasts for generations.

Gracious God,
I offer my gifts of time, talent, and possessions to you as a true act of faith, to reflect my love for you and my neighbor. Help me to reach out to others as you my god have reached out to me.
Amen.

DON'T FORGET TO FOLLOW US ON OUR SOCIAL MEDIA PLATFORMS – LINKS ARE BELOW!

