

STEWARDING YOUR LEGACY

Sharing & Growing Your Gifts

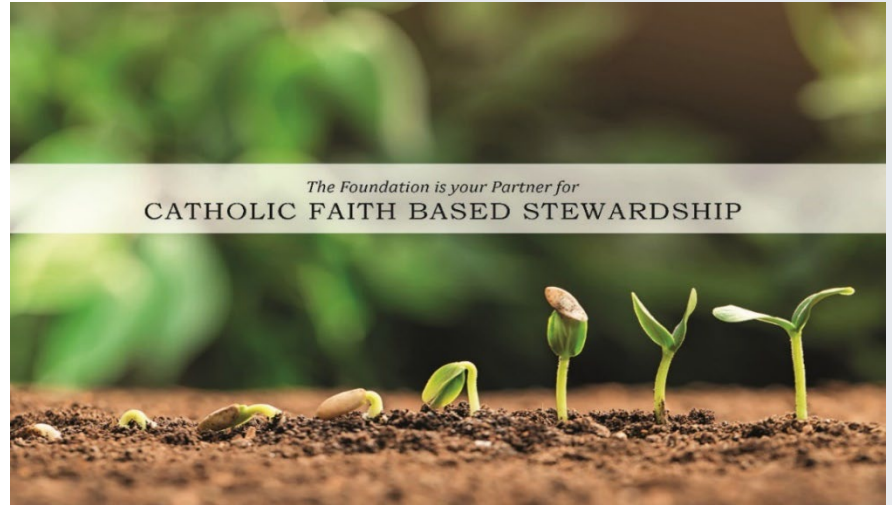
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FISCAL YEAR 2022-2023 HIGHLIGHTS

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THANK YOU

The past fiscal year has seen continued growth in our assets under management and the team at The Foundation would like to thank YOU, our donors, for supporting our endeavors and events alike! Please take a moment to read through the highlights from of what we have accomplished together:

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ASSETS UNDER MANAGEMENT

Assets under management of The Foundation on June 30, 2023, exceeded \$70 million dollars. This includes all monies invested in Endowments and Charitable Gift Annuities. Please note that The Foundation adheres to socially responsible investment guidelines of the United States Council of Catholic Bishops (USCCB).

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A NOTE FROM OUR EXECUTIVE DIRECTOR Maureen O'Keeffe Lindgren

As we close out the 2022-23 fiscal year, I want to thank each and every one of you for your generous support of The Foundation. As we grow and gather assets for the long-term support of the Diocese, we are grateful for your stewardship that will benefit generations of Catholics in North Carolina. We are very fortunate that we have a growing, and vibrant diocese and our future is bright. As we look ahead we are optimistic about endowment expansion, building new churches supported by the Home Mission Society, and land purchase for new parishes. We continue to pray for vocations as we fund the Seminarian Partnership Program. Speaking of prayers, all of you remain in our prayers as we move forward in stewarding our personal legacy and that of the Diocese of Raleigh.

#DONOR EVENTS

4 - with Bishop Zarama held in the Raleigh, Fayetteville and New Bern deaneries



#ESTATE PLANNING WEBINARS

4 - held every quarter virtually



#PLANNED GIVING SEMINARS

10 - held in various Parishes across 5 deaneries



#NEW ENDOWMENTS

11

7 Columbarium/Cemetery,
2 school, 1 Parish, 1 Ministry



#GRANTS DISTRIBUTED

Approx. **\$3M** in grants distributed to **70** recipients



#FR. PRICE SOCIETY LEGACY MEMBERS

106



#MINISTRY FUNDS RAISED

SPP **\$207K**
Land Trust **\$50K**
Home Mission **\$50K**



The year ahead....

Planned Giving

Quarterly Webinars will continue, with our next scheduled event occurring on October 10th at 10am. [Click here for more information and to register.](#)

Father Thomas Price Society Mass & Breakfast

All current members of the Fr. Price Legacy Society will receive a formal invitation to join us on Tuesday October 24, 2023 at 9am. Bishop Zarama will celebrate Mass in the Chapel at the Catholic Center, Raleigh, followed by a gathering with light refreshments provided.

If you, or a family member have made provisions in your Estate plans for a bequest to a parish, school, or Diocesan initiative, we would like to invite you to register to be a member of the Fr. Price Society. [Please register here.](#)

Giving Tuesday

#GivingTuesday kicks off the charitable season when many of us focus on holiday and end-of-year giving. Giving Tuesday is generally celebrated on the Tuesday following Thanksgiving. Keep an eye out for information on how you can support your favorite charities on November 28, 2023.

Loving and gracious God,

In the Name and Spirit of Jesus, we commit ourselves to be good stewards of the gifts entrusted to us, and to share our time, our talent, and our material gifts as an outward sign of the treasure we hold in Jesus.

Amen

DON'T FORGET TO FOLLOW US ON OUR SOCIAL MEDIA PLATFORMS – LINKS ARE BELOW

